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# Dental Society Of Western Pennsylvania

April 7, 2010 @ 6:30 PM – 7:30 PM

Location: Pittsburgh Athletic Association (PAA)  
4215 Fifth Avenue, Pittsburgh PA 15213

Providing Financial Service & Insurance Seminars  
On the related topics

Limited Seating Available  
(Door Prize Raffle: Garmin GPS Navi System)

1<sup>st</sup> Seminar **\*\*Estate Planning** - Overview of Wills, Trusts and Current Estate Tax Laws w/ guest speaker Jim Johnston, JD

## Proposed Seminar Topics:

- Tax-Qualified Retirement Plans** - Such as 401(k), Profit Sharing Plan, Safe-Harbor, Defined Benefit
- Disability Income** – Review of contract provisions (i.e.: Own Occupation, residual rider, ect.)
- IRA's Traditional and Roth** - Which one is better / Right for you
- Financial Planning** – Fundamentals of Financial Planning
- Home Owners, Auto Insurance and Property Causality** – General Overview
- Mal-Practice Insurance** – General Overview
- Non-Qualified Deferred Compensation** – Including Executive Bonus, Ind. Retirement Plans, Key Man
- Life Insurance** – Whole Life, Universal, Term, Variable Universal – Personal and Business
- Annuities** – Straight Talk on Annuities – Fixed, Indexed and Variable
- Business Continuation Agreements** – How to efficiently transfer your practice @ Death, Disability or Retirement
- Property & Casualty Insurance** – Commercial Property & General Liability, Umbrella, ect.

Mark the top three (3) seminars that you would like attend in the near future; Fax to (412) 831-9930

Please RSVP by: March 5, 2010 to the Dental Society of Western PA @ (412) 321-5810